

Care Providers Insurance Services, LLC 19111 N. Dallas Parkway, Suite 250 Dallas, TX 75287 Tel: 800-620-9314 Fax: 800-224-7145

School/Educational Facilities Supplemental Application

Applicant Name:					
Address :					
City/St:	Zip				
Key Contact: Con			Contact Em	ail:	
Website:					
				_ ``	
	Insurance	Agent Name			
Agency Name:		City	/State:		
Contact Person:			email:		
For Profit		Non-Pro	ofit 🗌		
Year Business Established	Year	rs Under Present	Managemen	t	
Indiana all December a decision and her decision					
Indicate all Programs administered by the Insur	red (check a	all that apply):			
Private School		Boarding/Resid	lential		
Charter School		Virtual/Online	icintial		
Day Care / Preschool		GED Programs	5		
Home/Independent Study		Before & After			
Montessori		Rabbinical Col	0		
Schools - Special Needs		Vocational/Job	Training		
Schools – Troubled Youth/Alternative School		Other			
 A. Total Number of Employees Do you have all required licenses? Yes □ New charter schools – Have you been granted Has any Charter/Accreditation ever been lo 	Tota No 🗌 ed your char	rter? Yes 🗌 No	nteers ent? Yes If yes, pl	No 🗌	-
				1 11 yes, expla	
5. Describe the background and qualifications					
6. Do you sell any goods or services to others					
Products		Annual Recei	pts		
Services	<u> </u>	Annual Recei	pts		
7. Do you operate a religious institution in con	njunction wi	ith the school?	Yes	No 🗌	
8. Do you offer a Drivers Education Program?	Yes	🗌 No 🗌			

9. Do	you have any field trips? Yes 🗌 No 🗌	If Yes, numb	per per year _					
a)	What is the maximum distance traveled?							
b	b) Are any overnight? Yes 🗌 No 🗌							
ď	 c) Are release forms obtained? Yes No d) What is the ratio of Chaperone:Student?							
a) b)	 10. Afterschool program that enrolls children not attending the school? Yes No a) If yes: # of non-school children: b) What activities are offered in this program? c) Does the school sponsor activities off site? Yes No C) If yes, please provide: Specify activities: Are permission slips obtained? Yes No 							
11. N	umber of staff/students per location. Table I			for a quote	:			
	Location Address	# Children Day Care	# Students Pre K-8 th	# Students 9 th -12 th	# Students Post High	# of Employees	# Vols	
	B. Special E	ducation		N/ A	A Contraction of the second se			
1. H	ow many special education students attend t	he school? _						
2. H	ow many students are on an IEP (individual	ized educatio	on plan)?					
a)	How often are students evaluated for:							
Р	lacement into an IEP:	Adjustm	ent to existin	g IEP:				
Т	ermination of IEP (mainstreaming)	_						
3. How often are due process (IEP) hearings conducted annually?								
a) How many hearing in the past 12 months have been appealed? Overturned?								
b	b) Does the school use in house or outside counsel for these hearings?							
4. Is								
	C. Vocational Education N/A							
1. Do	o you offer any vocational education classes?	?	Yes 🗌 N	No 🗌				
a.	If yes, list all vocational classes offered:						_	
2. D								
	ny woodworking, welding or spray painting of spray bainting of the spraying safegular spraying spraying safegular spraying s						_	
	y use of chemicals? If yes, describe types and how stored:		Yes 🗌 No				_	
	ii yes, uesende types and now stored.	- 2 -					_	

	D. Athletics N/A					
1.	Are sports programs are available for students? Yes 🗌 No 🗌 If yes, please complete below:					
	Football (tackle) Lacrosse Rugby					
	Hockey					
	Competitive Cheerleading Equestrian Skiing					
	Soccer					
	a) Are Signed Parental Releases including an assumption of risk statement obtained for all sports participants before they are allowed to participate? Yes I No I					
	b) Is a sports physical required for all students? Yes \Box No \Box					
	c) Is the property safety equipment provided & required for all sports? Yes 🗌 No 🗌					
	d) Are written safety guidelines in place for all sports? Yes 🗌 No 🗌					
	e) Is student/sports accident coverage obtained for all students? Yes 🗌 No 🗌					
2.	Concussion Protocol: a) Does your organization have a written concussion policy that is in compliance with current state legislation? Yes No					
	b) Do you distribute the written policy to coaches, parents and players and require parent's acknowledgement that they have received and reviewed? Yes \Box No \Box					
	c) Does your concussion policy require a medical doctor's release prior to the child returning to play? Yes 🗌 No 🗌					
	d) Does your concussion policy mandate that all coaches participate in concussion training at least once every two years? Yes 🗌 No 🗍					
	e) Does your organization utilize baseline training? Yes 🗌 No 🗌					
	E. Playground N/A					
1.	Is the playground supervised during all open hours? Yes 🗌 No 🗌					
2.	Who uses the playground area? Staff; Students/Residents; Unrestricted					
3.	Is the play area fenced? Yes 🗌 No 🗌 Is the surface "kid friendly" Yes 🗌 No 🗌 Describe					
4.	What is the maximum height of any of the equipment?					
5.	Is the playground equipment checked regularly? Yes \square No \square Log book maintained? Yes \square No \square Is maintenance performed promptly when required? Yes \square No \square					
	F. Fitness Area N/A					
1.	Is the fitness area secured? Yes 🗌 No 🗌 Is the fitness area supervised during all open hours? Yes 🗌 No 🗌					
2.						
3. 4.	Who uses the fitness area? Staff; Students/Residents; Unrestricted Describe all fitness equipment and facilities (both indoor & out)					
5.	How often and by whom is the equipment inspected?					
6.	Do you have age and usage restrictions? Yes \square No \square					
	2					

G. Management Practices

1. Do you have sign i	. Do you have sign in/sign out procedures for: Staff 🗌 Students/Residents 🗌 Visitors/Public 🗌						
. Type of security for schools: Guards 🗌 Security Cameras 🗌 Other							
A) If security	y guards are utilized: Are th	e guards armed? Yes	No 🗌				
If contrac If yes, ple	i) If armed, are they: Contracted services Volunteer Employed If contracted, are certificates obtained from the security service? Yes No I If yes, please provide the name of the insurance carrier Please attach a copy of the certificate of insurance.						
3. What measures are	e taken to monitor student act	ivities?		_			
4. What precautions	are taken to prevent non-staff	f members from accessing ur	authorized areas of the school?				
5. Do you have incid	lent reporting procedures and	or committee reviews? Yes	□ No □				
6. Do you have a pla	n for medical emergencies?	Yes 🗌 No 🗌					
7. Is there always so	meone trained in CPR and fir	st aid on the premises? Yes	□ No □				
8. Please describe an	y health or medical related se	ervices provided:					
9. Do you have a write	itten and enforced "NO SMO	KING" policy? Yes 🗌 No					
	10. What method do you use for de-escalation? Is it approved? Yes No How often is the staff recertified?						
11. Does the school	operate a cafeteria on premise	es? Yes 🗌 No 🗌 Is it co	ontracted? School operated?				
12. Does the school	12. Does the school obtain certificates of insurance from all contractors and vendors? Yes 🗌 No 🗌						
13. Is corporal punis	13. Is corporal punishment coverage desired? Yes 🗌 No 🗌						
If yes, does the sc	If yes, does the school have a written policy that prohibits corporal punishment? Yes \Box No \Box						
14. Does the school	14. Does the school have written policies/procedures in place to address and manage the following:						
Bullying	Yes 🗌 No 🗌	Suspension	Yes 🗌 No 🗌				
Alcohol/Drugs	Yes 🗌 No 🗌	Detention	Yes 🗌 No 🗌				
Sexual Harassment	Yes 🗌 No 🗌	Expulsion	Yes 🗌 No 🗌				
Weapons/fire arms	Yes 🗌 No 🗌	Hazing	Yes 🗌 No 🗌				
15. Are there more th	an three employees with cust	ody of money & securities?	Yes 🗌 No				
16. Is there an annual	formal audit performed by a	CPA?	Yes 🗌 No				
17. Is a "one-over-or	ne" signature process required	1?	Yes 🗌 No				
a) At what amour	ut? b) Ho	w many authorized signers d	o you have?				

H. Staff Management Procedures

1.	Do all staff members have written job descriptions?	Yes 🗌 No 🗌	
2.	Are any staff members under the age of 18? Yes 🗌 No 🗌		
	If yes, list position:		
3.	Do you require your staff (paid and volunteer) to complete an employment application?	Yes 🗌 No 🗌	
	Do you conduct a personal interview for each prospective staff member?	Yes 🗌 No 🗌	
	Do you verify education references?	Yes 🗌 No 🗌	
	Do you verify employment related references?	Yes 🗌 No 🗌	
	Do you verify licenses and credentials?	Yes 🗌 No 🗌	
	Do you obtain criminal background checks on all individuals before hiring?	Yes 🗌 No 🗌	
	Do you run criminal background checks on all volunteers?	Yes 🗌 No 🗌	
	What actions are taken if a report is considered unfavorable?		
4.	Do all employees meet the minimum mandated educational or professional experience level assigned?	for the position Yes 🗌 No 🔲	
5.	Do you provide workers' compensation for all staff members?	Yes 🗌 No 🗌	
6.	Does the school have a written return to work program?	Yes 🗌 No 🗌	
	I. Abuse & Molestation N/A		
1.	Does the Agency currently carry an Abuse & Molestation Policy?	Yes 🗌 No 🗌	
	If yes, please indicate the following:		
	Name of Carrier:	_	
		_	
	Name of Carrier:	_	
2.	Name of Carrier:	_	
2. 3.	Name of Carrier:	Yes 🗌 No 🗌	
	Name of Carrier:	Yes 🗌 No 🗌	
3. 4. List	Name of Carrier:	Yes 🗌 No 🗌	
 3. 4. List ano 	Name of Carrier:	Yes No C	
 3. 4. List ano 	Name of Carrier:	Yes No C	
 3. 4. List ano 5. 	Name of Carrier:	Yes No C	
 3. 4. List ano 5. 	Name of Carrier:	Yes No Ye	
 3. 4. List ano 5. 6. 	Name of Carrier: Expiration Date: /_/_/ Premium: Limits:	Yes No Yes No Yes No Yes No Yes No Yes No Yes No Yes No	

J. Professional Liability ********Table below MUST be complete for a quote:*

Title	Employees		Vols	Contractor	Interns
	F/T	P/T			
Teacher/Aide/Child Care Worker					
Principal/Assistant Principal					
Sports Coach or Trainer					
Tutor (paid)					
Counselor - Unlicensed					
Dietician/Nutritionist					
Nurse LPN or RN					
Psychiatrist/Psychologist/Clergy					
Social Worker					
Therapist – Physical/Speech/Hearing					
Physician					
TOTAL					

1. Has the agency entered into any agreements relating to professional liability (such as a Professional service contract with any of the above) which contains either a hold harmless agreement, indemnification agreement, or any other professional agreement? Yes 🗌 No 🗌

If yes, submit a copy of each agreement.

2. Does the Agency currently carry a Professional Liability Policy? Yes	2.	Does the Agency currently carry a Professional Liability Policy?	Yes 🗌 N
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If yes, please indicate the following:

Name of Carrier: _			
Expiration Date:	/	Premium: Limits:	
Type of Coverage:	Occurrence	Claims Made - Retro Date	

- 3. Has the agency reported any professional liability claims or incidents in the past 3 Years, or is applicant aware of any circumstances, which may result in a claim or suit? Yes 🗌 No 🗌 If yes, provide Insurance Company loss reports or attach summary of details.
- 4. Do you obtain Certificates of Insurance and Hold Harmless Agreements from any of your community/contracted professional service providers? Yes 🗌 No 🗌

K. Premises/Life Safety

1.	If the building you occupy was built before 1978, has it been inspected for lead paint?	Yes 🗌 No 🗋
	If no, what is the plan for abatement?	
2.	Do you have any plans for renovations or new construction?	Yes 🗌 No 🗌
	If yes, describe:	
3.	Has the premises been inspected by fire authorities for proper extinguishers, signs, escapes, panic hardware on doors?	Yes 🗌 No 🗌
4.	Is there a written emergency evacuation plan? Is it posted with a floor plan? Is there a central meeting point outside the building? Does it include notification to the fire department? How often are drills conducted?	Yes No Yes No Yes No Yes No
5. 6.	Is the hot water set to a temperature of 120 degrees? Does the school have all A/C units locked & secured to prevent theft of copper wiring?	Yes D No D Yes No D

N/A

lo 🗌

L. Automobile N/A	
NOTE: A driver is an employee whose primary job duties are to operate a motor vehicle f	for the organization.
1. Do you have written safety/security procedures for school bus operation?	Yes 🗌 No 🗌
2. Do you have a written driver safety program?	Yes 🗌 No 🗌
3. Are there any drivers under the age of 21 years old?	Yes 🗌 No 🗌
4. Are all of your vehicles equipped with seat belts as required by law?a) Do you have written and strictly enforced guidelines mandating all passengers are secured in their seat belts?	Yes 🗌 No 🗌 Yes 🗍 No 🗍
b) Would you ever make an exception based on a medical condition?	Yes No
5. Does insured order/receive/approve MVRs prior to employee driving?	Yes 🗌 No 🗌
6. Does the insured maintain driver's record files? Does it include: date of hire dates of training Drug tests MVR and date ordered and received Reference Checks	Yes 🗌 No 🗌
7. Do you furnish anyone with an auto?a. If yes, are relatives ever allowed to operate an organization's vehicle?	Yes I No I Yes No I
8. Do you have an accident investigation program?a. Do you keep a file on accidents?	Yes No Yes No No
9. Is there a vehicle maintenance program? If yes:	Yes 🗌 No 🗌
 a. Are maintenance logs and files reviewed by management? b. Do drivers have procedures for reporting, repairing and servicing? If yes - daily, weekly, other 	Yes No Yes No No
10. With respect to any rules or procedures, how do you enforce them to assure compliance?	
11. Do you obtain written authorization to release driver information from all of your staff upon hiring?	Yes 🗌 No 🗌
12. What are your procedures for dealing with driver accidents or violations?	
13. Do all drivers possess the required license for the type of vehicle driven?	Yes 🗌 No 🗌
M. Hired & Non-Owned Vehicles 🗌 N/A	
 Do you hire vehicles? If yes, what types of vehicles do you hire? 	Yes 🗌 No 🗌
 Do you hire from a transportation company? a. Do you obtain certificates of insurance? b. What minimum limits do you require? 	Yes No Yes No No
3. Annual number of vehicles hired: Annual cost of hire:	
 4. How many employees/volunteers drive personal vehicles for business use: regularly?	occasionally? Yes Do Yes No Yes No Yes No Yes No Yes No D

N. Planned Event / Fund Raisers N/A							
Questions	Event #1	Event #2	Event #3	Event #4	Event #5		
Describe/Insert letter for event type: A = Wine tasting; B = Golf outing; C = Other Sporting event; D = Picnic;							
E = Banquet; F = House tour	; G = Bingo; H = W	/alkathon/Run; I =	= Fashion Show; J	= Concert; K $=$ O	ther (specify)		
Event Type (from above)							
Date(s) held?							
Daily Hours of operation							
Will any event last longer than 3 days? If so, how long?							
Total anticipated revenue							
Location held							
Estimated Attendance							
Are certificates of insurance obtained from all vendors providing products/services?							
Will alcohol be served?							

O. Residential Facilities

N/A

Location Address	Type of facility (student dorms, faculty housing)	Area (sq ft.) of residential facility

Student Dorms/Housing - Complete Below:

1.	Annual # of students by grade: Pre-K K thru 5 6 thru 8 9 thru 12 Post High
2.	Specify number of students: Male; Female
3.	Are residents separated by: Male/Female Yes No
	Age Group Yes 🗌 No 🗌
4.	Total number of bedrooms:
5.	What was the date of the last inspection by a licensing agency? Any deficiencies? Yes 🗌 No 🗌
	If Yes, describe
6.	What is the ratio of resident to staff? Day Night
7.	How do you provide for the residents privacy and individual security?
8.	Does the residential facility have hard-wired smoke detectors in each bedroom? Yes 🗌 No 🗌
	If yes, are the smoke detectors attached to a central station or local alarm system? Yes \Box No \Box
9.	How often are rooms inspected? Who performs the inspections?
	Are logs of all inspections maintained? Yes 🗌 No 🗌
10.	Do you have written safety procedures? Yes No
11.	Is it reviewed by management regularly? Yes 🗌 No 🗌
12.	How often are bed checks done? Random Scheduled
13.	Are there security cameras monitoring operations? Yes 🗌 No 🗌

	P. Food Preparation Facilities N/A				
1.	The food preparation equipment is: 🗌 Electric 🔲 Gas 📄 Propane 📄 Other				
2.	The food preparation equipment is in: One common area; Each Floor; Individual Rooms; Other Total number of cooking areas				
3.	Who has access to the cooking area? Staff; Students/Residents; Unrestricted				
4.	For whom is the food prepared? Staff; Students/Residents; Unrestricted				
	If unrestricted, explain				
5.	Describe eating and serving areas:				
6.	Is food properly covered, stored, served? Yes 🗌 No 🗌				
7.	Are there fire extinguishers in the cooking area? Yes 🗌 No 🗌				
8.	The cooking equipment is: 🗌 Residential 🗌 Commercial				
9. sup	9. Cooking equipment is equipped with: Nothing; Hoods; Ducts; Exhaust Fans; Automatic fire suppression systems; Automatic fuel shutoff controls; Other				
10.	. How often is cooking equipment cleaned? Cleaned by: DYou; DCleaning contractor				
11.	Do the hoods have removable filters? Yes 🗌 No 🗌				
Q. Medical Facilities N/A					
1.	The facilities are for: Staff Students General Public (check all that apply)				
2.	What are the facility hours?				
3.	Do you provide more than immediate care/first aid? Yes 🗌 No 🗌 If yes, explain				
4.	By job title, who staffs the facilities?				
5.	Do you keep only over-the-counter drugs on the premises? Yes 🗌 No 🗌 If no, explain				
6.	Which staff members dispense the medications?				
7.					
8.	Do you have policies & procedures in place for prescribing/administering medication? Yes 🗌 No 🗌 If yes, explain				
9.	What medical equipment do you have?				
10.	Do you maintain a log of all those who receive care? Yes 🗌 No 🗌				
	Do you maintain a medical history and care records for each individual? Yes 🗌 No 🗌				

R. Lakes / Ponds

N/A

1.	Is swimming allowed? Yes 🗌 No 🗌 Is there a designated & clearly marked swimming area? Yes 🗌 No 🗌				
2.	Are the appropriate number of trained lifeguards on duty at all times during operating hours? Yes No				
3.	How are your lifeguards certified?				
4.	Are all users evaluated for swimming ability prior to pool use? Yes 🗌 No 🗌				
5.	Are all non-swimmers required to wear life preservers? Yes 🗌 No 🗌				
6.	Who uses the lake/pond area? Staff; Students/Residents; Unrestricted If unrestricted, explain				
7.	Are there boat docks? Yes 🗌 No 🗌 If yes, where?				
8.	Lake use (check all that apply)				
	Swimming; Water Skiing; Jet Skis/Wave Runners; Canoes/Row boats; Sail Boats/Catamarans;				
	Paddle Boats I Ice Skating/Hockey Power Boats (max H.P./length)				
9.	Is there watercraft rental? Yes 🗌 No 🗌 If yes, what types Annual Receipts \$				
	S. Pool N/A				
1.	Are the appropriate number of trained lifeguards on duty at all times when the pool is open? Yes 🗌 No 🗌 If no, explain				
2.	How are your lifeguards certified?				
3.	Are all pool users evaluated for swimming ability prior to pool use? Yes 🗌 No 🗌				
4.	Are all non-swimmers required to wear life preservers? Yes 🗌 No 🗌				
5.	Who uses the pool area? Staff; Students/Residents; Unrestricted If unrestricted, explain				
6.	Is the pool completely fenced with a self locking gate? Yes \Box No \Box If yes, what height?				
7.					
8.	Are depths clearly marked? Yes 🗌 No 🗌 Is diving prohibited in non-dive areas? Yes 🗌 No 🗌				
9.	Is the walking surface around the pool non-skid and in good condition? Yes 🗌 No 🔲				
10.	Is the staff trained in: Water Safety? Yes 🗌 No 📄; CPR? Yes 🗌 No 📄 ; First Aid? Yes 🗌 No 📄				
11.	1. Are all areas of the pool, including the bottom, visible at all times? Yes \square No \square				
12.	2. Are there interval breaks to clear the pool, change lifeguards, etc? Yes \Box No \Box If yes, how often? If not, explain procedures				
13.	Do posted rules meet all state and local regulations? Yes 🗌 No 🗌				
14.	Are swimming lessons given? Yes 🗌 No 🗌 If yes, by whom				
15.	Is there any swim team participation? Yes 🗌 No 🗌				
16.	Are pool chemicals properly stored and secured? Yes 🗌 No 🗌 How often is pool tested?				
17.	7. How often is the pool cleaned?				
18.	8. Do you have specific written guidelines for closing the pool due to water contamination?				

	T. Camps N/A				
	Is the camp held on your premises? Yes \Box No \Box If held off premises, give address/description of where np(s) are held:				
2.	Is written permission/waiver of liability obtained from every child's parent or legal guardian? Yes 🗌 No 🗌				
3.	Is a medical release form obtained from every child's parent or legal guardian? Yes 🗌 No 🗌				
4.	. Does the camp provide overnight services? Yes 🗌 No 🗌 If Yes, what is the average length of stay?				
5.	. What is the total number of days in operation annually? Number of children at each camp?				
6.	. What is the total number of staff members at each camp? Ratio of campers to staff?				
7.	Are criminal background checks done on each camp staff member including volunteers? Yes 🗌 No 🗌				
8.	What staff qualifications are required for working with children?				
9.	Are sleeping quarters segregated by sex? Yes 🗌 No 🗌 If no, explain				
10.	10. Indicate any of the following camp operations:				
	Obstacle Course; Motor Boats; Archery; Jet Skis/Wave Runners; Pools; Lake;				
	☐ Guns; ☐ Rock Climbing; ☐ Ropes Courses; ☐ Horses; ☐ Adventure/Wilderness Experiences;				
	Paint Ball; Zip Lines; Scuba; Contact Sports; White water rafting; Skiing; Other				
	Explain other				

U. Current Policy Information

Line of coverage	Current Carrier	Policy Expiration Date	Expiring or Renewal Premium
Property			
General Liability			
Employee Benefits Liability			
Professional Liability (E&O)			
Abuse & Molestation			
Directors & Officers			
Employment Practices			
Automobile			
Student Accident			

NOTICE TO APPLICANTS:

In most states, any person who knowingly, with intent to defraud, files an application for insurance containing any materially false information or who, for the purpose of misleading, conceals information concerning any fact material hereto, commits a fraudulent act, which is a crime.

APPLICANT'S SIGNATURE (A quote will not be provided without an applicant's signature.)

TITLE: _____ DATE: __/_/___

	DATE:	/ /
AGENT'S SIGNATURE:		